

Idaho State Historical Society

DIVISION SUMMARY:	FY 2007 Total Appr	FY 2007 Actual	FY 2008 Total Appr	FY 2009 Request	FY 2009 Gov Rec	FY 2009 Approp
BY PROGRAM						
Hist. Preservation & Education	4,461,100	3,716,400	4,947,300	6,279,800	5,958,900	5,689,500
Hist. Site Maint. & Interp.	726,300	500,300	634,800	0	0	0
Total:	5,187,400	4,216,700	5,582,100	6,279,800	5,958,900	5,689,500
BY FUND SOURCE						
General	2,493,200	2,492,600	2,972,200	3,923,600	3,588,300	3,347,200
Dedicated	1,658,600	874,200	1,534,900	1,361,600	1,360,500	1,346,900
Federal	1,035,600	849,900	1,075,000	994,600	1,010,100	995,400
Total:	5,187,400	4,216,700	5,582,100	6,279,800	5,958,900	5,689,500
Percent Change:		(18.7%)	32.4%	12.5%	6.8%	1.9%
BY EXPENDITURE CLASSIFICATION						
Personnel Costs	2,851,200	2,329,900	3,057,500	3,285,500	3,252,600	3,178,200
Operating Expenditures	1,864,700	1,275,000	2,015,600	1,856,700	1,800,700	1,800,700
Capital Outlay	295,800	479,400	357,400	856,000	774,000	549,000
Trustee/Benefit	175,700	132,400	151,600	281,600	131,600	161,600
Total:	5,187,400	4,216,700	5,582,100	6,279,800	5,958,900	5,689,500
Full-Time Positions (FTP)	50.36	50.36	49.02	52.02	49.02	49.02

In accordance with §67-3519, Idaho Code, this division is authorized no more than 49.02 full-time equivalent positions at any point during the period July 1, 2008 through June 30, 2009 for the programs specified.

	FTP	Gen	Ded	Fed	Total
FY 2008 Original Appropriation	49.02	2,972,200	1,318,500	1,075,000	5,365,700
Reappropriation	0.00	0	216,400	0	216,400
FY 2008 Total Appropriation	49.02	2,972,200	1,534,900	1,075,000	5,582,100
Removal of One-Time Expenditures	0.00	(353,400)	(216,400)	0	(569,800)
Base Adjustments	0.00	0	0	(110,000)	(110,000)
FY 2009 Base	49.02	2,618,800	1,318,500	965,000	4,902,300
Benefit Costs	0.00	52,800	15,200	16,000	84,000
Inflationary Adjustments	0.00	3,700	0	0	3,700
Replacement Items	0.00	49,000	0	0	49,000
Statewide Cost Allocation	0.00	48,800	0	0	48,800
Change in Employee Compensation	0.00	44,100	13,200	14,400	71,700
FY 2009 Program Maintenance	49.02	2,817,200	1,346,900	995,400	5,159,500
Line Items	0.00	530,000	0	0	530,000
FY 2009 Total	49.02	3,347,200	1,346,900	995,400	5,689,500
% Chg from FY 2008 Orig Approp.	0.0%	12.6%	2.2%	(7.4%)	6.0%
% Chg from FY 2008 Total Approp.	0.0%	12.6%	(12.2%)	(7.4%)	1.9%

I. Idaho State Historical Society: Historic Preservation & Education

STARS Number & Budget Unit: 522 EDMA

Bill Number & Chapter: H570 (Ch.121)

PROGRAM DESCRIPTION: The Historical Society's mission is to identify and preserve significant buildings, sites, objects, photographs, and library resources for the education and benefit of this and future generations. The Society also provides technical services, federal grant review clearances, and other assistance to local governments, historical societies, and private citizens. [Statutory Authority: §67-4101, Idaho Code, et seq.]

PROGRAM SUMMARY:	FY 2007 Total Appr	FY 2007 Actual	FY 2008 Total Appr	FY 2009 Request	FY 2009 Gov Rec	FY 2009 Approp
BY FUND SOURCE						
General	2,186,600	2,186,300	2,645,200	3,923,600	3,588,300	3,347,200
Dedicated	1,238,900	680,200	1,227,100	1,361,600	1,360,500	1,346,900
Federal	1,035,600	849,900	1,075,000	994,600	1,010,100	995,400
Total:	4,461,100	3,716,400	4,947,300	6,279,800	5,958,900	5,689,500
Percent Change:		(16.7%)	33.1%	26.9%	20.4%	15.0%
BY EXPENDITURE CLASSIFICATION						
Personnel Costs	2,514,100	2,106,000	2,702,100	3,285,500	3,252,600	3,178,200
Operating Expenditures	1,590,500	1,113,400	1,746,000	1,856,700	1,800,700	1,800,700
Capital Outlay	180,800	364,600	347,600	856,000	774,000	549,000
Trustee/Benefit	175,700	132,400	151,600	281,600	131,600	161,600
Total:	4,461,100	3,716,400	4,947,300	6,279,800	5,958,900	5,689,500
Full-Time Positions (FTP)	43.97	43.97	42.83	52.02	49.02	49.02
DECISION UNIT SUMMARY:	FTP	General	Dedicated	Federal	Total	
FY 2008 Original Appropriation	42.83	2,645,200	1,010,700	1,075,000	4,730,900	
Reappropriation	0.00	0	216,400	0	216,400	
FY 2008 Total Appropriation	42.83	2,645,200	1,227,100	1,075,000	4,947,300	
Removal of One-Time Expenditures	0.00	(343,200)	(216,400)	0	(559,600)	
Base Adjustments	6.19	316,800	307,800	(110,000)	514,600	
FY 2009 Base	49.02	2,618,800	1,318,500	965,000	4,902,300	
Benefit Costs	0.00	52,800	15,200	16,000	84,000	
Inflationary Adjustments	0.00	3,700	0	0	3,700	
Replacement Items	0.00	49,000	0	0	49,000	
Statewide Cost Allocation	0.00	48,800	0	0	48,800	
Change in Employee Compensation	0.00	44,100	13,200	14,400	71,700	
FY 2009 Maintenance (MCO)	49.02	2,817,200	1,346,900	995,400	5,159,500	
2. Compact Shelving	0.00	500,000	0	0	500,000	
3. Community Assistance Grants	0.00	30,000	0	0	30,000	
FY 2009 Total Appropriation	49.02	3,347,200	1,346,900	995,400	5,689,500	
% Change From FY 2008 Original Approp.	14.5%	26.5%	33.3%	(7.4%)	20.3%	
% Change From FY 2008 Total Approp.	14.5%	26.5%	9.8%	(7.4%)	15.0%	

APPROPRIATION HIGHLIGHTS: The base adjustment reflects a transfer of the Historical Sites Maintenance program to the Historical Preservation & Education program gaining management efficiency. Historical sites maintenance costs will be separately tracked for reporting purposes. Employer health insurance costs funding increased from a base amount of \$7,125 per FTP in FY 2008 to \$8,700 per FTP for FY 2009. Inflationary adjustments were funded for a Department of Administration information technology fee. The Change in Employee Compensation was funded at 3%. Replacement items included 24 PCs (\$21,600), 4 laser printers (\$2,400), and 1 pickup (\$25,000). Statewide cost allocation reflected changes in Attorney General, Controller and Treasurer fees, and risk management rates. Two line items were funded: (1) \$500,000 (one-time) for compact shelving; and (2) \$30,000 (one-time) for community historic preservation and interpretative grants.

OTHER LEGISLATION: S1498 provided \$5 million for expansion and renovation of the Idaho State Historical Museum. The current cost estimate for new construction and remodeling is \$14.8 million. The Historical Society requested \$10 million and pledged to conduct a capital campaign to raise the money needed to fund the difference. However, since it is anticipated that it will take at least a year for the capital campaign to reach its goal, the Permanent Building Fund Advisory Council recommended \$5 million in FY 2009 with the intent of recommending an additional \$5 million in FY 2010.

FY 2009 APPROPRIATION:	FTP	Pers. Cost	Oper Exp	Cap Out	T/B Pymnts	Lump Sum	Total
G 0001-00 General	29.77	1,781,500	935,100	0	51,600	0	2,768,200
OT G 0001-00 General	0.00	0	0	549,000	30,000	0	579,000
D 0349-00 Miscellaneous Rev	5.25	324,600	468,200	0	0	0	792,800
D 0365-00 Permanent Building	4.00	273,300	280,800	0	0	0	554,100
F 0348-00 Federal Grant	10.00	798,800	116,600	0	80,000	0	995,400
Totals:	49.02	3,178,200	1,800,700	549,000	161,600	0	5,689,500

II. Idaho State Historical Society: Historic Site Maintenance & Interpretation

STARS Number & Budget Unit: 522 EDMB

Bill Number & Chapter: H570 (Ch.121)

PROGRAM DESCRIPTION: This program preserves and maintains the 59 properties of significant historic value which are owned by the people of Idaho, and provides historic interpretation of those sites and structures. Its major activity is the maintenance and restoration of the Old State Penitentiary in Boise. [Statutory Authority: §67-4101, Idaho Code, et seq.]

PROGRAM SUMMARY:		FY 2007 Total Appr	FY 2007 Actual	FY 2008 Total Appr	FY 2009 Request	FY 2009 Gov Rec	FY 2009 Approp	
BY FUND SOURCE								
General		306,600	306,300	327,000	0	0	0	
Dedicated		419,700	194,000	307,800	0	0	0	
Total:		726,300	500,300	634,800	0	0	0	
Percent Change:			(31.1%)	26.9%	(100.0%)	(100.0%)	(100.0%)	
BY EXPENDITURE CLASSIFICATION								
Personnel Costs		337,100	223,900	355,400	0	0	0	
Operating Expenditures		274,200	161,600	269,600	0	0	0	
Capital Outlay		115,000	114,800	9,800	0	0	0	
Total:		726,300	500,300	634,800	0	0	0	
Full-Time Positions (FTP)		6.39	6.39	6.19	0.00	0.00	0.00	
DECISION UNIT SUMMARY:		FTP	General	Dedicated	Federal	Total		
FY 2008 Original Appropriation		6.19	327,000	307,800	0	634,800		
Removal of One-Time Expenditures		0.00	(10,200)	0	0	(10,200)		
Base Adjustments		(6.19)	(316,800)	(307,800)	0	(624,600)		
FY 2009 Base		0.00	0	0	0	0		
FY 2009 Total Appropriation		0.00	0	0	0	0		
% Change From FY 2008 Original Approp.		(100.0%)	(100.0%)	(100.0%)	0.0%	(100.0%)		
APPROPRIATION HIGHLIGHTS: The Historical Sites Maintenance program was transferred to the Historical Preservation & Education program to gain management efficiency. Historical sites maintenance costs will continue to be tracked separately for reporting purposes.								
FY 2009 APPROPRIATION:		FTP	Pers. Cost	Oper Exp	Cap Out	T/B Pymnts	Lump Sum	Total
G 0001-00 General		0.00	0	0	0	0	0	0